



A TIAA Financial Essentials webinar

Tax Reform

For the first time in over 30 years, there has been a tax overhaul and the new provisions may impact you in many ways. This webinar will break down the new tax plan and help you understand how it may affect your financial and estate planning.

Register today for this live webinar on Tuesday, October 23, from 12 p.m. to 1 p.m. (ET).

Featured speakers:

Colleen M. Carcone, CFP®
Director, Wealth Planning Strategies
TIAA Individual Advisory Services

Jonathan R. Fishburn
Director, Wealth Planning Strategies
TIAA Individual Advisory Services

As Directors of Wealth Planning Strategies for TIAA, both Colleen and Jonathan provide wealth transfer, estate and tax planning considerations for clients with the most complex needs. Their estate and tax planning knowledge and background allow them to provide specialized financial advice and sophisticated planning strategies to high-net-worth families in every aspect of their financial lives.

Want help?

- ☒ **It's quick.**
- ☒ **It's easy.**
- ☒ **It matters.**

[Schedule online](#)

Or visit TIAA.org/webinars to register. And it's at no additional cost to you!



This material is for informational or educational purposes only and does not constitute investment advice under ERISA. This material does not take into account any specific objectives or circumstances of any particular investor, or suggest any specific course of action. Investment decisions should be made based on the investor's own objectives and circumstances.

Investment products may be subject to market and other risk factors. See the applicable product literature, or visit TIAA.org for details.

Investment, insurance, and annuity products are not FDIC insured, are not bank guaranteed, are not deposits, are not insured by any federal government agency, are not a condition to any banking service or activity, and may lose value.

The TIAA group of companies does not give tax or legal advice. These webinars provide general information that you should discuss with your personal tax and legal advisors to determine how it may apply to your individual circumstances.

TIAA-CREF Individual & Institutional Services, LLC, Teachers Personal Investors Services, Inc., and Nuveen Securities, LLC, Members FINRA and SIPC, distribute securities products. Annuity contracts and certificates are issued by Teachers Insurance and Annuity Association of America (TIAA) and College Retirement Equities Fund (CREF), New York, NY. Each of the foregoing is solely responsible for its own financial condition and contractual obligations.

Advisory services are provided by Advice & Planning Services, a division of TIAA-CREF Individual & Institutional Services, LLC, a registered investment adviser.

©2018 Teachers Insurance and Annuity Association of America-College Retirement Equities Fund, 730 Third Avenue, New York, NY 10017