A TIAA Financial Essentials webinar

Tax Reform

For the first time in over 30 years, there has been a tax overhaul and the new provisions may impact you in many ways. This webinar will break down the new tax plan and help you understand how it may affect your financial and estate planning.

Register today for this live webinar on Tuesday, October 23, from 12 p.m. to 1 p.m. (ET).

Featured speakers:

Colleen M. Carcone, CFP®
Director, Wealth Planning Strategies
TIAA Individual Advisory Services

Jonathan R. Fishburn
Director, Wealth Planning Strategies
TIAA Individual Advisory Services

As Directors of Wealth Planning Strategies for TIAA, both Colleen and Jonathan provide wealth transfer, estate and tax planning considerations for clients with the most complex needs. Their estate and tax planning knowledge and background allow them to provide specialized financial advice and sophisticated planning strategies to high-net-worth families in every aspect of their financial lives.

Want help?

- **It's quick.**
- **It's easy.**
- **It matters.**

Schedule online

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