A TIAA Financial Essentials webinar

Making gifts to loved ones and charities

You can help to maximize the value of your life's work and help to take care of your survivors and philanthropic causes with a little planning. This webinar will review basic strategies for giving to individuals and charities during your lifetime, as well as legacy planning.

Register today for this live webinar on Tuesday, December 4, 12 p.m. to 1 p.m. (ET).

Featured speakers:

Scott E. Chester
Director, Wealth Planning Strategies
TIAA Individual Advisory Services

Daniel C. Bollini
Director, Wealth Planning Strategies
TIAA Individual Advisory Services

As Directors of Wealth Planning Strategies for TIAA, both Scott and Daniel provide comprehensive wealth transfer, estate and tax planning considerations for clients with the most complex needs. Their tax and estate planning knowledge and background allow them to provide high-net-worth families with specialized advice and sophisticated planning strategies for every aspect of their financial lives.

Want help?

- It's quick.
- It's easy.
- It matters.

Schedule online

Or visit TIAA.org/webinars to register. And it's at no additional cost to you!

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