

First Name

AN INCOMPLETE FORM WILL DELAY PROCESSING

STUDENT ASSETS

Cash/Savings/Checking Accounts \$ _____

Net Worth of Real Estate/Investments (net worth means current value minus debt)\$ _____

Do not include the value of life insurance, retirement plans (401[k] plans, pension funds, annuities, non education IRAs, Keogh plans, etc.) or cash, savings and checking accounts that are reported separately above.

Net Worth Business/Investment Farm (net worth means current value minus debt)\$ _____

Do not include the value of a family farm that you live on and operate or the value of a small business if your family owns and controls more than 50 percent of the business and the business has 100 or fewer full-time or full-time equivalent employees. For small business value, your family includes one person directly related to you, such as a parent, sister or cousin, or two persons who are or were related to you by marriage, such as a spouse, stepparent or sister-in-law.

STUDENT SIGNATURE _____

DATE _____

STUDENT SPOUSE SIGNATURE (IF MARRIED)

DATE _____



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