ILLINOIS PENSION ADMINISTRATOR CERTIFICATION COURSE
NOVEMBER 11-13, 2018
DOUBLE TREE HOTEL, BLOOMINGTON, IL

**Pension Administrators Certification Program**

**SUNDAY, NOVEMBER 11**
12:00 pm - 1:30 pm   Registration
1:30 pm - 3:30 pm   **International ACH Records Retention, Identity Theft, PSEBA, Transparency Predatory Lending**
Presenter: Michael Peterson
Location:  Brickyard 5
3:30 pm - 4:00 pm   Networking Break
4:00 pm -5:00 pm   **Payroll Implementation**
Presenter:  Debbie Crabtree
Location:  Brickyard 5
5:00 pm - 6:00 pm   **Roundtable Discussions**
Presenter: Gail Valle
Location: Brickyard 5
6:00 pm - 7:00 pm   Dinner – Location: Brickyard 4

**MONDAY, NOVEMBER 12**
8:00 am -10:00 am   **DOI Annual Compliance Report and Fees MCR Report Tax Forms Benefits/Benefit Calculations Pension Contributions**
Presenter: Allison Barrett
Location:  Brickyard 5
10:00 am -10:30 am   Networking Break
10:30 am -12:30 pm   **Reciprocity, Military Purchases, Disability Buybacks & other Misc. Service Purchases**
Presenter:  Allison Barrett
Location:  Brickyard 5
12:30 pm -1:30 pm   Networking Lunch:  Courtyard
1:30 pm - 2:30 pm   **Open Meeting Act Freedom of Information Act Statement of Economic Interest Mandatory Trustee Training**
Presenter: Barb Utterback
2:30 pm– 3:30 pm   **Actuary Report and Pension Funding Policy**
Presenter: Todd Schroeder
Location:  Brickyard 5
3:30 pm - 4:00 pm   Networking Break
4:00 pm - 5:00 pm   **Flexible Spending Acts, Retirement Healthcare**
Presenter: Joel Babbit
Location:  Brickyard 5
5:00 pm – 6:00 pm   **Tier 1 vs Tier 2 Budget Impact**
Presenter: Jason Franken
Location: Brickyard 5
6:00 pm   Sessions conclude for the day. Enjoy the city of Bloomington!

**TUESDAY, NOVEMBER 13**

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| 8:00 am - 9:00 am | **Pension Intercept** |
| | Presenter: State Comptroller's Office |
| | Location:  Brickyard 4 |
| 9:00 am – 10:00 am | **Social Security** |
| | Presenter: Dan Ryan |
| | Location: Brickyard 4 |
| 10:00 am -10:30 am | **Networking Break** |
| 10:30 am - 12:30 pm | **Overview of DOI, Audit, Etc…** |
| | Presenters:  Scott Brandt |
| | Location:  Brickyard 4 |
| 12:30 pm - 1:30 pm | **Networking Lunch:** Courtyard |
| 1:30 pm | Training Concludes |