1718 XTFE18

E

Student ID # Last Name First Name

2016-2017 VERIFICATION OF 2015 TAX FILING EXTENSION

To verify income, students/parents must verify their income by utilizing the IRS Data Retrieval Tool to import tax information from the IRS into the FAFSA or by submitting a Tax Return Transcript obtained from the IRS. Income information must be verified even if the federal tax return has not been filed. Instructions for tax filers filing an extension are detailed below.

Eastern Illinois University has implemented a verification process to award some types of aid based upon estimated income information for students/parents with a tax filing extension. **Please provide the following documents:**

- **A copy of the IRS Form 4868 "Application for Automatic Extension of Time to File US Individual Income Tax Return" that was filed with the IRS for 2015 taxes**
- **A copy of the IRS approval of an extension beyond the automatic six-month extension *if the individual requested an additional extension of the filing time for tax year 2015* AND**
- **Copies of all W-2 forms for each source of employment income received for tax year 2015 and, if self-employed, a signed statement certifying the amount of the individual's AGI (Adjusted Gross Income) and the U.S. income tax paid for tax year 2015**

Use the space below to certify the filer of the tax extension, any self-employment income, Adjusted Gross Income and U.S. Income Tax Paid projected for the tax year 2015.

Name of the Tax Extension Filer: _____

Relationship to the FAFSA Applicant: _____

2015 Projected Federal Income Tax Return Information		Amount	Name of Earner
Wages (Salaries and Tips)	***Attach copies of all W-2 forms***	$	
Additional Income received	***Attach documentation***	$	
Net Self-Employment Earnings	***If self-employed***	$	
AGI (Adjusted Gross Income)	***If self-employed***	$	
Federal Income Tax Paid	***If self-employed***	$	

I certify this information is complete and accurate to the best of my knowledge. I understand the Office of Financial Aid and Scholarships may make an initial Fall 2016 disbursement of financial aid based on the information provided, but will place a hold on future financial aid disbursements (including Spring 2017) until my and/or my parent's 2015 federal tax information can be verified by using the IRS Data Retrieval Tool or by obtaining a 2015 Tax Return Transcript from the IRS. I understand the FAFSA will be verified again after receiving final 2015 tax data. Any discrepancies will result in FAFSA corrections which may change my financial aid awards. If IRS verified 2015 tax data is not provided by December 15, 2016, I understand any financial aid for the 2016-2017 year, including funds already disbursed, may be cancelled. This may result in a balance due Eastern Illinois University.

****** It is my responsibility to notify the Office of Financial Aid and Scholarships upon completion of the IRS Data Retrieval Tool or submission of Tax Return Transcripts prior to the December 15, 2016 deadline date. ******

WARNING: IF YOU PURPOSELY PROVIDE FALSE OR MISLEADING INFORMATION, YOU MAY BE FINED, SENTENCED TO JAIL, OR BOTH

_____Date:_____

STUDENT'S SIGNATURE

_____Date_____

PARENT'S SIGNATURE (IF DEPENDENT STUDENT) / SPOUSE'S SIGNATURE (IF APPLICABLE)

EASTERN ILLINOIS UNIVERSITY
OFFICE OF FINANCIAL AID AND SCHOLARSHIPS, 600 LINCOLN AVENUE, CHARLESTON, IL 61920
TELEPHONE 217-581-6405 FAX 217-581-6422 EMAIL finaidverification@eiu.edu